Hearing Date: March 18, 2011

Hearing Time: 10:00 a.m. (prevailing Eastern time)

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 155 North Wacker Drive Chicago, Illinois 60606 John Wm. Butler, Jr. John K. Lyons

Albert L. Hogan III

Ron E. Meisler

- and -

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

Four Times Square

New York, New York 10036

Attorneys for DPH Holdings Corp., <u>et al.</u>, Reorganized Debtors

DPH Holdings Corp. Legal Information Hotline:

Toll Free: (800) 718-5305 International: (248) 813-2698

DPH Holdings Corp. Legal Information Website:

http://www.dphholdingsdocket.com

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11

DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)

Reorganized Debtors. : (Jointly Administered)

-----X

PROPOSED SIXTY-FOURTH OMNIBUS HEARING AGENDA

<u>Location Of Hearing</u>: United States Bankruptcy Court for the Southern District of New York,

300 Quarropas Street, Room 118, White Plains, New York 10601-4140

The matters set for hearing are divided into the following categories for the purposes of this Proposed Sixty-Fourth Omnibus Hearing Agenda:

- A. Introduction
- B. Continued Or Adjourned Matters (1 Matter)
- C. Uncontested, Agreed, Withdrawn, Or Settled Matters (2 Matters)
- D. Contested Matters (None)
- E. Adversary Proceedings (None)

A. Introduction

B. Continued Or Adjourned Matters*

1. "VEBA Committee Motion for Order" - Motion Of The VEBA Committee For The Delphi Salaried Retirees Association Benefit Trust Pursuant To 11 U.S.C. § 105 And The Salaried OPEB Settlement Order To (I) Compel The Official Committee Of Eligible Salaried Retirees To File Its Final Report With The Court Pursuant To The Terms Of The Salaried OPEB Settlement Order; And, (II) To Direct The Office Of The United States Trustee To Disband The Official Committee Of Eligible Salaried Retirees (Docket No. 20462)

Responses filed:

Reorganized Debtors' Objection To Motion Of The VEBA Committee For The Delphi Salaried Retirees Association Benefit Trust Pursuant To 11 U.S.C. § 105 And The Salaried OPEB Settlement Order To (I) Compel The Official Committee Of Eligible Salaried Retirees To File Its Final Report With The Court Pursuant To The Terms Of The Salaried OPEB Settlement Order; And, (II) To Direct The Office Of The United States Trustee To Disband The Official Committee Of Eligible Salaried Retirees (Docket No. 20525)

Opposition By Official Committee Of Eligible Salaried Retirees To Motion Of The VEBA Committee For The Delphi Salaried Retirees Association Benefit

^{*} The motion found at the following docket number that appeared on a previous Proposed Omnibus Hearing Agenda has been voluntarily withdrawn from the agenda and would need to be re-noticed under the Supplemental Order Under 11 U.S.C. §§ 102(1) And 105 And Fed. R. Bankr. P. 2002(m), 9006, 9007, And 9014 Establishing Omnibus Hearing Dates And Certain Notice, Case Management, And Administrative Procedures, entered March 17, 2006 (Docket No. 2883), to be reinstated on a future Proposed Omnibus Hearing Agenda: Methode Electronics, Inc.'s Setoff Motion [Docket No. 4912].

Trust To (I) Compel The Official Committee Of Eligible Salaried Retirees To File Its Final Report With The Court And (II) To Direct The Office Of The United States Trustee To Disband The Official Committee Of Eligible Salaried Retirees (Docket No. 20529)

Limited Objection Of The VEBA Committee For The Delphi Salaried Retirees Association Benefit Trust To The Final Report Of The Official Committee Of Retired Salaried Employees Pursuant To 11 U.S.C. § 1114(d) (Docket No. 20605)

Replies filed:

Reply In Support Of Final Report And Request For Instructions By Official Committee Of Eligible Salaried Retirees (Docket No. 20620)

Related filings:

Notice Of Hearing On Motion Of The VEBA
Committee For The Delphi Salaried Retirees
Association Benefit Trust Pursuant To 11 U.S.C. § 105
And The Salaried OPEB Settlement Order To (I)
Compel The Official Committee Of Eligible Salaried
Retirees To File Its Final Report With The Court
Pursuant To The Terms Of The Salaried OPEB
Settlement Order; And, (II) To Direct The Office Of
The United States Trustee To Disband The Official
Committee Of Eligible Salaried Retirees (Docket No.
20463)

Notice of Adjourned Hearing (Docket No. 20501)

Notice Of Hearing Regarding Final Report Of The Official Committee Of Retired Salaried Employees Pursuant To 11 U.S.C. § 1114(d) And Request For Instructions (Docket No. 20526)

Final Report Of The Official Committee Of Retired Salaried Employees Pursuant To 11 U.S.C. § 1114(d) And Request For Instructions (Docket No. 20527)

Notice Of Adjourned Hearing (Docket No. 20550)

Objection Of William P. Gifford (Docket No. 20563)

Final Report Of The Official Committee Of Retired Salaried Employees Pursuant To 11 U.S.C. § 1114(d) And Request For Instructions (Docket No. 20617) Declaration Of Dean M. Gloster In Support Of Reply In Support Of Final Report And Request For Instructions By Official Committee Of Eligible Salaried Retirees (Docket No. 20622)

A Letter In Response To The "Limited Objection Of The VEBA Committee For The Delphi Salaried Retirees Association Benefit Trust To The Final Reprort [sic] Of The Official Committee Of Retired Salaried Employees Pursuant To 11 U.S.C. § 1114(d)" (Docket No. 20627)

Affidavit Of Patricia L. Beaty, Esq., In Further Support Of The Limited Objection Of The VEBA Committee For The Delphi Salaried Retirees Association Benefit Trust To The Final Report Of The Official Committee Of Retired Salaried Employees Pursuant To 11 U.S.C. § 1114(d) (Docket No. 20629)

Exhibits A To J To Affidavit In Support Of Limited Objection To The Final Report Of The Official Committee Of Retired Salaried Employees Pursuant To 11 U.S.C. 1114(d) (Docket No. 20630)

Objection Of James R. Frost (Undocketed)

Objection Of John C. Norris (Undocketed)

Objection Of Richard A. Davis (Undocketed)

Objection Of Delphi Salaried Retirees Association Board Of Directors (Undocketed)

Objection Of Paul J. Dobosz (Undocketed)

Supplemental Response By Official Committee Of Eligible Salaried Retirees To Limited Objection By VEBA Committee (Docket No. 20681)

Declaration Of Dean Gloster In Support Of Supplemental Response To Limited Objection By VEBA Committee (Docket No. 20682)

Letter by Timothy T. Brock on Behalf of VEBA Committee Regarding Status Update (Docket No. 20797) Further Supplemental Response By Official Committee Of Eligible Salaried Retirees To Limited Objection By VEBA Committee (Docket No. 20820)

Notice Of Adjournment And Cancellation Of Sixty-Third Omnibus Hearing (Docket No. 21076)

Status: This matter has been adjourned by agreement of the

parties.

C. Uncontested, Agreed, Withdrawn, Or Settled Matters

2. "Wiegel Tool Works, Inc. Motion For Relief" - Motion By Wiegel Tool Works, Inc. Seeking An Order Providing Relief From The Plan Modification Order Pursuant To Fed. R. Civ. P. 60 And Fed. R. Bankr. P. 9024 (Docket No. 20484)

Responses filed: None.

Replies filed: None.

Related filings: Notice Of Motion By Wiegel Tool Works, Inc. For Relief From

The Plan Modification Order Pursuant To Fed. R. Civ. P. 60(B) And Fed R. Bankr. P. 9024 (Docket No. 20483)

Notice Of Adjournment Of Hearing (Docket No. 20543)

Notice Of Adjournment Of Hearing On Motion By Wiegel Tool Works, Inc. Seeking An Order Providing Relief From The Plan Modification Order Pursuant To Fed. R. Civ. P. 60 And Fed. R. Bankr. P. 9024 (Docket No. 20665)

Notice Of Adjournment Of Hearing On Motion (Docket No. 20770)

Notice Of Adjournment Of Hearing On Motion (Docket No. 20966)

Notice Of Adjournment Of Hearing (Docket No. 21056)

Notice Of Adjournment And Cancellation Of Sixty-Third Omnibus Hearing (Docket No. 21076)

Notice Of Adjournment Of Hearing (Docket No. 21109)

Joint Stipulation And Agreed Order Between Reorganized Debtors And Wiegel Tool Works, Inc. (A) Providing Wiegel Tool Works, Inc. An Allowed General Unsecured Non-Priority Claim Pursuant To 11 U.S.C. § 502(h) And (B) Withdrawing Motion Filed At Docket No. 20484 (Docket No.

21150)

Status: This matter is resolved pursuant to the Joint Stipulation And

Agreed Order Between Reorganized Debtors And Wiegel Tool Works, Inc. (A) Providing Wiegel Tool Works, Inc. An Allowed General Unsecured Non-Priority Claim Pursuant To 11 U.S.C. § 502(h) And (B) Withdrawing Motion Filed At

Docket No. 20484 (Docket No. 21150)

3. "Motion For Leave To File Late Claim – Charlene G. Pronesti" - Notice Of Deadline To File Motion For Leave To File Late Claim With Respect To Claim Filed By Charlene G. Pronesti (Proof of Claim No. 19758) (Docket No. 21123)

Responses filed: None.

Replies filed: None.

Related filings: Proof of Administrative Expense Claim No. 19758

Status: Based on the late claim protocol established by this Court, the

hearing with respect to this matter will be proceeding on an uncontested basis pursuant to Charlene G. Pronesti's failure

to file a motion for leave to file late claim.

D. Contested Matters

None.

E. Adversary Proceedings

None.

Dated: New York, New York March 17, 2011

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: /s/ John K. Lyons John Wm. Butler, Jr. John K. Lyons Albert L. Hogan III Ron E. Meisler

155 North Wacker Drive Chicago, Illinois 60606

- and -

Four Times Square New York, New York 10036

Attorneys for DPH Holdings Corp., <u>et al.</u>, Reorganized Debtors